**INTEREST RATES MARKET NOTICE**

**Date: 28 February 2017**

**Subject:** New Financial Instrument Listing

***(PREMIUM PROPERTIES LIMITED –“PMM33”)***

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The JSE Limited has granted a listing to **PREMIUM PROPERTIES LIMITED** on Interest Rate Market with effect from 2 March 2017**.**

**INSTRUMENT TYPE: COMMERCIAL PAPER FLOATING RATE NOTE**

**Bond Code** PMM33

**Nominal Issued** R 65,000,000.00

**Issue Price** 100%

**Coupon** 8.333% (3 Month JIBAR as at 23 February 2017 of 7.333% plus 100 bps)

**Coupon Rate Indicator** Floating

**Trade Type** Price

**Final Maturity Date** 1 September 2017

**Books Close Date(s)** 22 May, 22 August

**Interest Payment Date(s)** 1 June, 1 September

**Last Day to Register** By 17:00 on21 May, 21 August

**Issue Date** 2 March 2017

**Date Convention** Modified Following

**Interest Commencement Date** 2 March 2017

**First Interest Payment Date** 1 June 2017

**ISIN No.** ZAG000142472

**Additional Information** Senior Unsecured Floating Rate Notes

**Applicable Pricing Supplement**

[***https://www.jse.co.za/content/JSEPricingSupplementsItems/2014/BondDocuments/PMM33%20Pricing%20Supplement%2020170302.PDF***](https://clientportal.jse.co.za/Content/JSEPricingSupplementsItems/2014/BondDocuments/PMM33%20Pricing%20Supplement%2020170302.PDF)

The note will be immobilised in the Central Securities Depository (“CSD”) and settlement will take place electronically in terms of JSE Rules. For further information on theNote issue please contact:

Allister Lamont-Smith Nedbank CIB +27 11 294 4833

Corporate Actions JSE +27 11 520 7000